



KEDIA ADVISORY

DAILY COTTON REPORT

4 Jun 2025

- **COTTON**
- **COCUDAKL**
- **KAPAS**
- **COTWASOIL**

Kedia Stock & Commodities Research Pvt. Ltd.

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Cotton Complex

Commodity	Expiry	Open	High	Low	Close	% Change
COTTONCANDY	31-Jul-25	54500.00	54500.00	54500.00	54500.00	0.18
COCUDAKL	20-Jun-25	3,026.00	3,069.00	3,016.00	3,057.00	1.02
COCUDAKL	18-Jul-25	3,084.00	3,140.00	3,083.00	3,129.00	1.13
KAPAS	30-Apr-26	0.00	0.00	0.00	1,579.00	0.35
COTWASOIL	20-Jun-25	0.00	0.00	0.00	1,205.20	0.48

International Rates

Commodity	Price	Open	High	Low	% Chg
US COTTON	66.08	66.06	66.13	65.96	0.05
ZCE COTTON	13240.00	13305.00	13330.00	13200.00	-0.23
ZCE COTTON YARN	19470.00	19520.00	19595.00	19405.00	-0.05

Cottoncandy futures edged higher by 0.18% to settle at ₹54,500, supported by short covering after recent declines. The modest price recovery came despite a marginal upward revision in India's cotton production estimates for the 2024–25 season, with the Cotton Association of India (CAI) raising output to 291.35 lakh bales from 291.30 lakh bales due to increased production in Odisha. CAI's April report cut the cotton consumption estimate by 8 lakh bales to 307 lakh bales, highlighting sluggish demand from the domestic textile industry. Moreover, exports have been downgraded by 1 lakh bale to 15 lakh bales for the season, significantly lower than last year's 28.36 lakh bales. Meanwhile, imports remained steady at 33 lakh bales, with 27.5 lakh bales already imported by April — more than double the previous season's levels. As a result, India's ending stocks are projected to increase to 32.54 lakh bales by September 30, 2025, up from 30.19 lakh bales the previous year. On the global front, the U.S. cotton balance sheet showed a minor 100,000-bale reduction in exports and a corresponding rise in ending stocks, with the average farm price unchanged. Globally, cotton production, consumption, and trade forecasts were trimmed, while ending stocks saw a net rise due to weaker demand from China and Indonesia. Technically, the market witnessed fresh buying with a 1.35% rise in open interest to 75 lots. Support is seen at ₹54,000, while resistance also stands at the same level — a breakout above may push prices toward ₹55,000 again, indicating range-bound momentum.

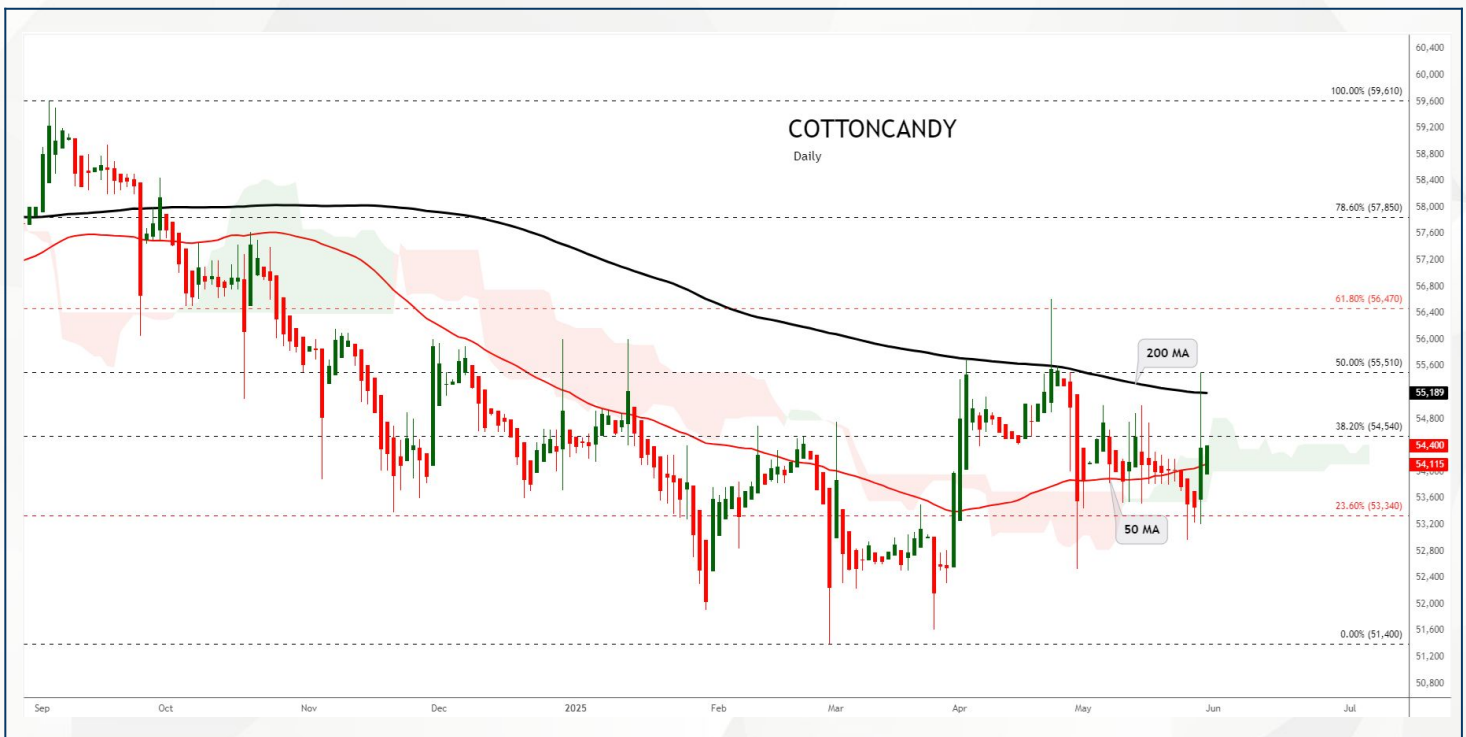
Spot Rates

Commodity	Location	Price	% Chg
29 mm Cotton	राजकोट	25,888.65	-0.06
29 mm Cotton	कादी	25,815.50	0.19

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COTTONCANDY	31-Jul-25	0.18	1.35	Fresh Buying

Technical Chart



SELL COTTONCANDY JUL @ 54700 SL 55000 TGT 54300-54100. MCX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COTTONCANDY	31-Jul-25	54500.00	54500.00	54500.00	54500.00	54500.00	54500.00

Spot Rates

Commodity	Location	Price	% Chg
Cotton Seed Oilcake	आकोला	3,102.55	0.33
Cotton Seed Oilcake	कादी	3,169.80	-0.54

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
COCUDAKL	20-Jun-25	1.02	-6.84	Short Covering
COCUDAKL	18-Jul-25	1.13	11.43	Fresh Buying

Technical Chart



SELL COCUDAKL JUN @ 3065 SL 3100 TGT 3025-2975. NCDEX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
COCUDAKL	20-Jun-25	3,057.00	3100.00	3047.00	3047.00	3025.00	2994.00
COCUDAKL	18-Jul-25	3,129.00	3174.00	3117.00	3117.00	3094.00	3060.00

Spot Rates

Commodity	Location	Price	% Chg
Kapas	राजकोट	1,489.45	-0.06
Kapas	कादी	1,464.50	-0.59

Open Interest Snapshot

Commodity	Expiry	% Change	% Oi Change	Oi Status
KAPAS	30-Apr-26	0.35	0.00	Short Covering

Technical Chart



SELL KAPAS APR @ 1580 SL 1590 TGT 1570-1560. NCDEX

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
KAPAS	30-Apr-26	1,579.00	526.00	1052.00	526.00	1052.00	526.00

NCDEX Cocudakl Seasonality



MCX Cottoncandy Seasonality



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